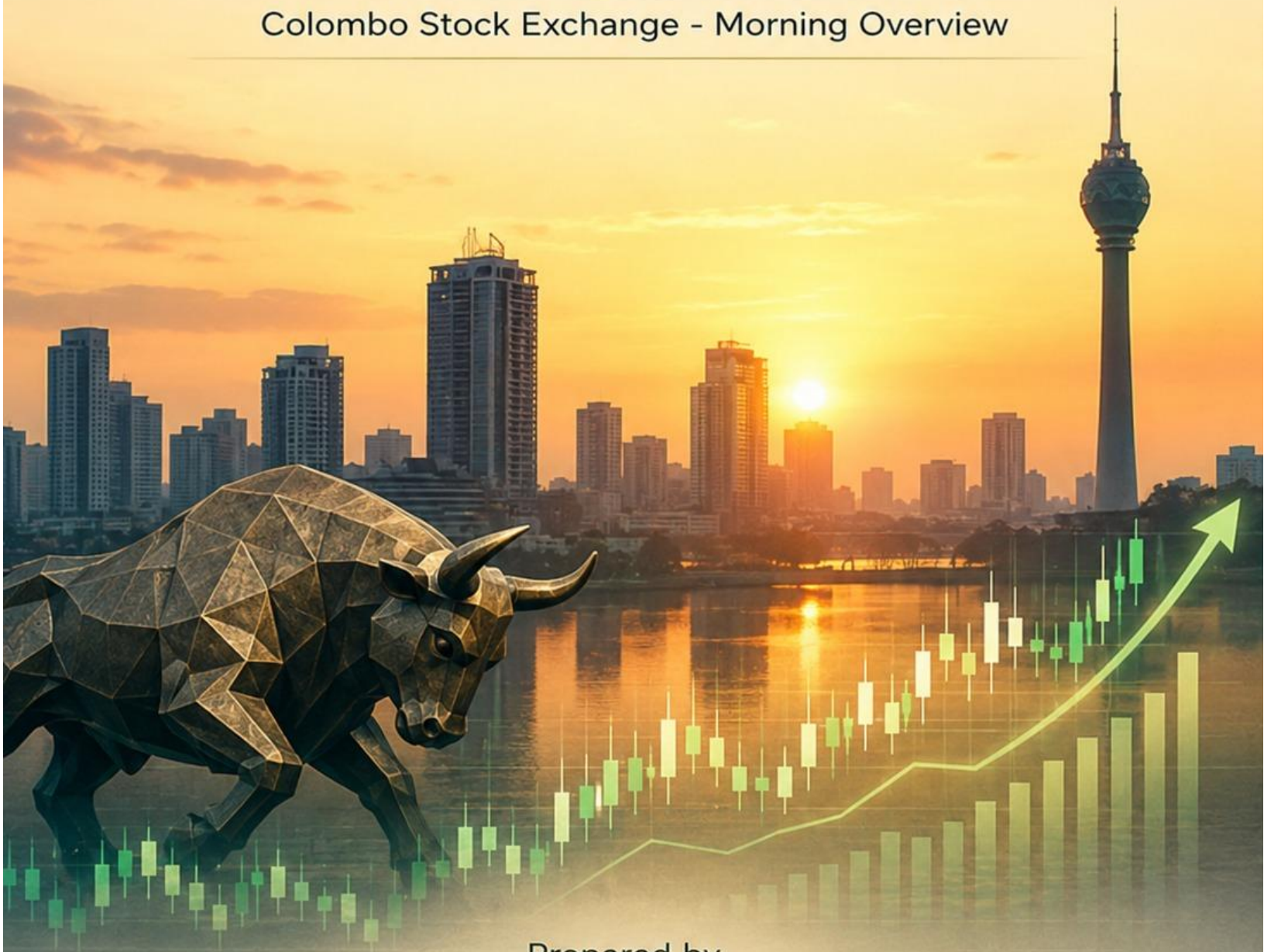


MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."

Charlie Munger

Thursday, September 17, 2026

Equity Update				16-Sep	Global Indices				16-Sep
		Chg	Chg%		Developed Markets				
ASPI	▼	-128.72	-0.61%	21,133	 Dow Jones	▼			51,462
S&P SL 20 Index	▼	-29.38	-0.49%	5,947	 Euro Stoxx 50	▲			6,267
Total Turnover (LKR)	▼			1,628,923,322	 FTSE 100	▲			10,688
Market Capitalization (LKR)	▼			7,665,996,056,843	 Nikkei 225	▲			64,269
					 Hang Seng	▼			24,367
					Frontier Markets				
PER (x)				11.0	 VN index	▼			1,810
PBV (x)				1.3	 KSE-100	▼			168,022
DY (%)				3.1	 DSEX	▲			5,494

Source: CSE

Source: Bloomberg

Exchange Rates				16-Sep	Commodities				16-Sep
(LKR per unit)		TT Buying	TT Selling		Type				
USD		\$ 326.3	335.5	 Gold (USD/t.oz)	▲				4,344
GBP		£ 438.8	453.3	 Gold (LKR/t.oz)	▲				1,419,820
EUR		€ 375.5	388.5	 Brent Crude Oil (USD/Bbl)	▼				106
JPY		¥ 2.1	2.2	 Copper (USD/Lbs)	▲				648
CNY		¥ 48.1	50.6	 Cotton (USD/Lbs)	▼				84
INR		₹ 3.5	3.6	 Aluminium (USD/MT)	▲				3,269
				 Palm Oil 3M forward (MYR/MT)	▼				4,884

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates		OPR: 8.75%		SRR: 2.00%	
Economic Indicators		Real GDP Growth: 2026 Q2 = 4.2%		NCPI YoY Change: July 2026 = 7.20%	
				CCPI YoY Change: August 2026= 8.00%	

Source: CBSL

DIVIDEND ANNOUNCEMENTS

Cash Dividends

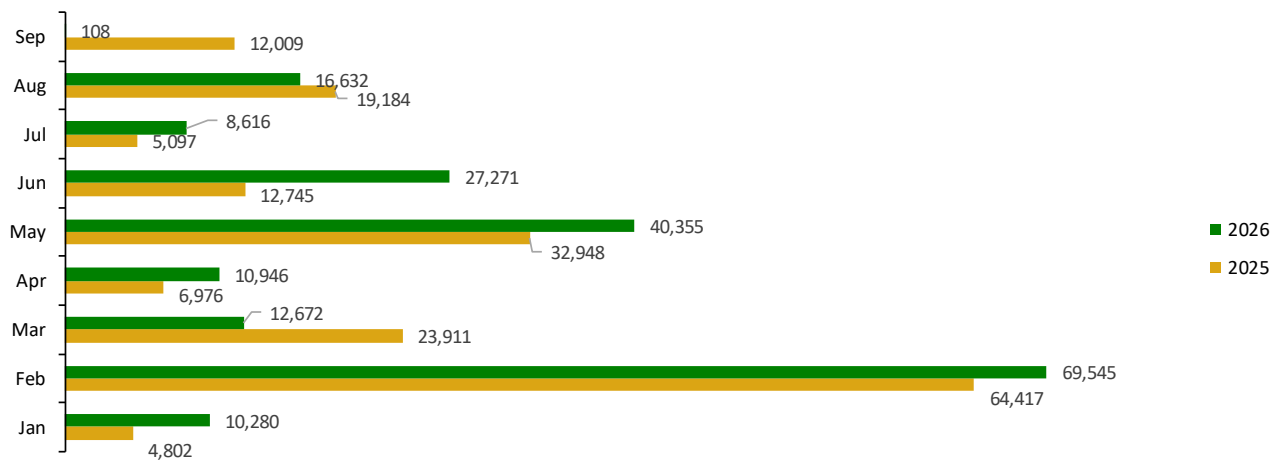


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Thursday, September 17, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
RFL(N)	LKR 0.50	Other	21-Sep	22-Sep	8-Oct
GEST(N)	LKR 3.90	First and final	22-Sep	23-Sep	8-Oct
LALU(N)	LKR 1.25	First and final	22-Sep	23-Sep	9-Oct
SHAW(N)	LKR 2.00	First and final	22-Sep	23-Sep	9-Oct
RCH(N)	LKR 1.50	First and final	23-Sep	24-Sep	12-Oct
CABO(N)	LKR 1.50	First and final	23-Sep	24-Sep	12-Oct
RENU(N)	LKR 4.00	First and final	23-Sep	24-Sep	12-Oct
HARI(N)	LKR 73.00	Final	24-Sep	25-Sep	13-Oct
COCO(N)	LKR 0.10	First and final	25-Sep	24-Sep	14-Oct
COCO(X)	LKR 0.10	First and final	25-Sep	24-Sep	14-Oct
ABAN(N)	LKR 26.00	First and final	28-Sep	29-Sep	15-Oct
RWSL(N)	LKR 0.25	Final	30-Sep	1-Oct	19-Oct
MCPL(N)	LKR 3.00	First and final	1-Oct	2-Oct	20-Oct
LPRT(N)	LKR 4.00	First and final	1-Oct	2-Oct	7-Oct
COOP (N)	LKR 0.05	Final	DATES TO BE NOTIFIED		

LKR 196,425 Mn as dividends from January - September* 2026



*Until September 16, 2026

Scrip Dividends

Company	Proportion of Shares Issued	XD Date	Number of Shares	Consideration
KZOO (N)	1 for 202.32562400	24-Sep-26	4,553,230	8.7
WAPO (N)	1 for 29.14286066	24-Sep-26	4,060,278	20.4
RAL (N)	1 for 130.58824265	25-Sep-26	6,117,161	11.1
COCO (N)(X)	(N)- 1 for 294.44459493, (X)- 1 for 248.89040279	25-Sep-26	(N)-1,222,677 , (X)-58,715	(N)-26.5, (X)-22.4
RHL (N)(X)	(N)- 1 for 209.90580966, (X)- 1 for 150.94376185	25-Sep-26	(N)-788,393 , (X)-160,336	(N)-44.5, (X)-32
MFPE (N)	1 for 188.2354873861	28-Sep-26	730,468	16

